



EUROPEAN UNION AGENCY FOR CYBERSECURITY

# SAFEGUARDING CYBERSECURITY IN THE EU HEALTH SECTOR

### ENISA'S ROLE

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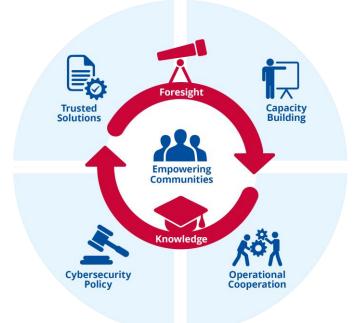
28 | 5 | 2025

### AGENDA

- **1. Introduction to ENISA**
- 2. Why does health sector cybersecurity matter?
- 3. EU Health (cybersecurity) Action Plan (HAP)
- 4. ENISA health sector services
- **5.** Latest news on EU HAP



### ABOUT ENISA – THE EU AGENCY FOR CYBERSECURITY



Small office in Brussels Headquarters in Athens Small office in Heraklion

~150 staff in total. Cybersecurity work program done by:

- Capacity building: Cyber exercises, challenges, trainings
- Operational collaboration: CSIRTs network, Cyclone
- Policy: NIS2, 5G, eIDAS, critical sectors.
- Certification and standardization: EU certification schemes



### THE NIS2 IN A NUTSHELL



## https://videos.enisa.europa.eu/w/sKw5MKgPhACyEVkuAxBiw4

https://www.enisa.europa.eu/topics/awareness-and-cyber-hygiene/raising-awareness-campaigns/network-and-information-systems-directive-2-nis2

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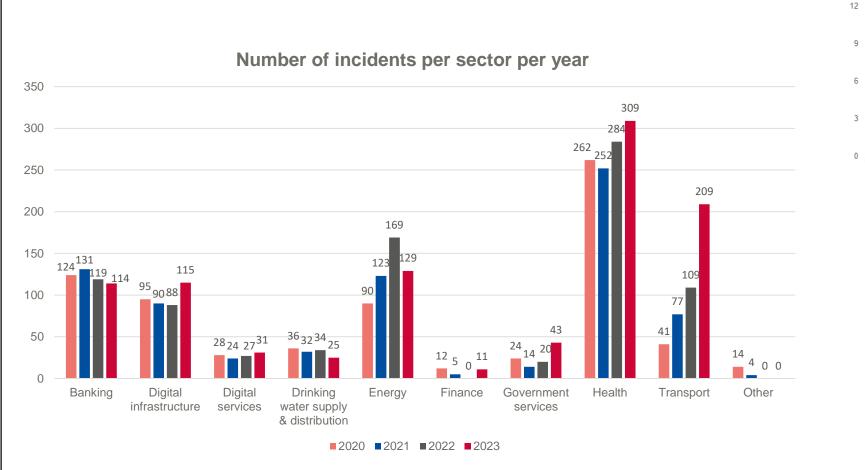
11%

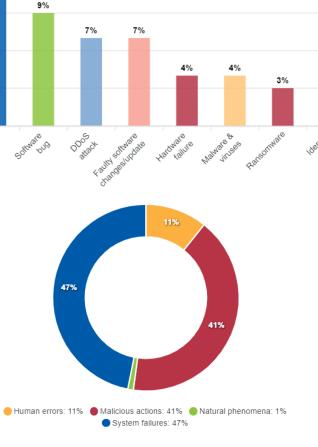
other



### NIS2 REPORTING (DATA 2023)

**Technical causes (%)** 



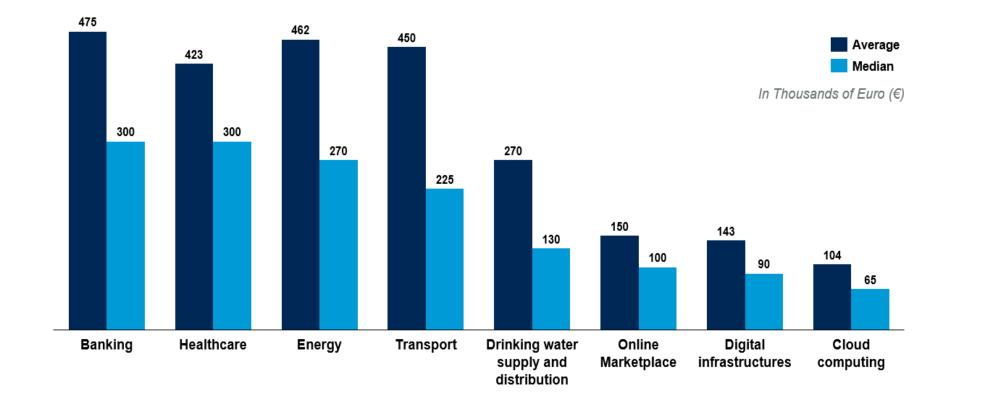


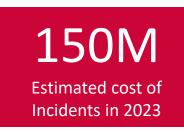
### Nature of the incident (%)



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### ESTIMATED DIRECT COST OF MAJOR SECURITY INCIDENTS PER SECTOR







## ENISA HEALTH THREAT LANDSCAPE

### Hospitals Ransomware Health Authorities, Bodies & Agencies 30 Pharmaceutical Industry 18 **Data-related Threats 46% Health Research Entities** 11 Intrusion 13% Healthcare Supply Chain & Service Providers 11 Primary Care Providers DoS/DDoS/RDoS **9%** Medical Devices & Biotechnology Manufacturers Supply Chain Attack 7% Health Insurance Company 7 Laboratories 7 Malware 5% 47% Residential Treatment Facilities & Social Services - 53% Errors, Misconfigurations, Poor Security Practices Sociosanitary Services 4% Dental Service Providers Social Engineering Threats 4% Emergency Services Target type Healthcare Provider Other Mental Health Institutions 2 Misinformation/Disinformation 1%

### Number of incidents per entity type (targets)

**\_\_**\_\_



Threats in health sector (2023)

## CYBERESECURITY CHALLENGES IN HEALTH

- Ransomware attacks
- Increase in data breaches
- Supply chain attacks complex supply chains
- Poorly cyber-designed medical devices
- Low cybersecurity maturity
- Lack of security awareness
- Legacy systems
- Shortage in cybersecurity skills





### 2024 ENISA NIS360 IN A NUTSHELL

## 1st

A new ENISA product to support national authorities tasked with NIS2 implementation



**3 viewpoints:** Industry/sector, national//sectorial authorities EU level data sources

22 NIS2 sectors covered

(All Annex I sectors of high criticality) 1409

**Respondents** to ENISA surveys – 59 authorities, 1350 entities.







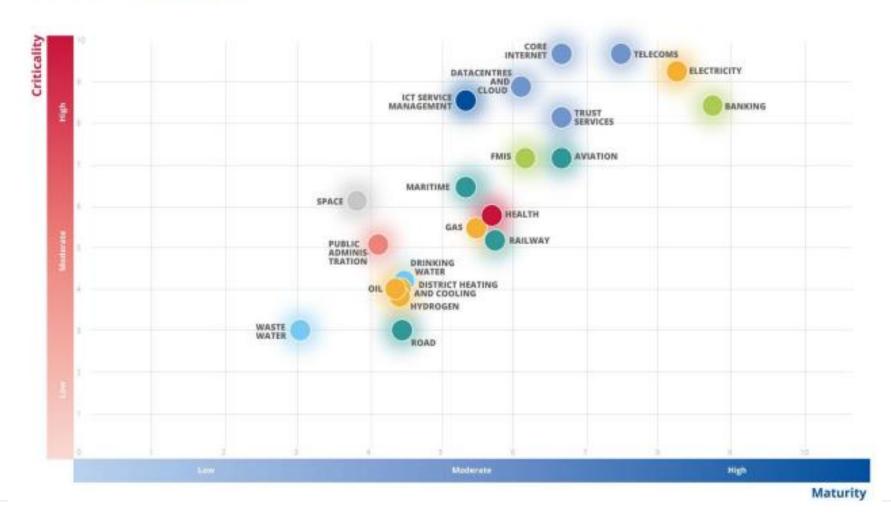
### ENISA NIS360 2024

ENISA Cybersecurity Maturity & Criticality Assessment of NIS2 sectors

FEBRUARY 2025

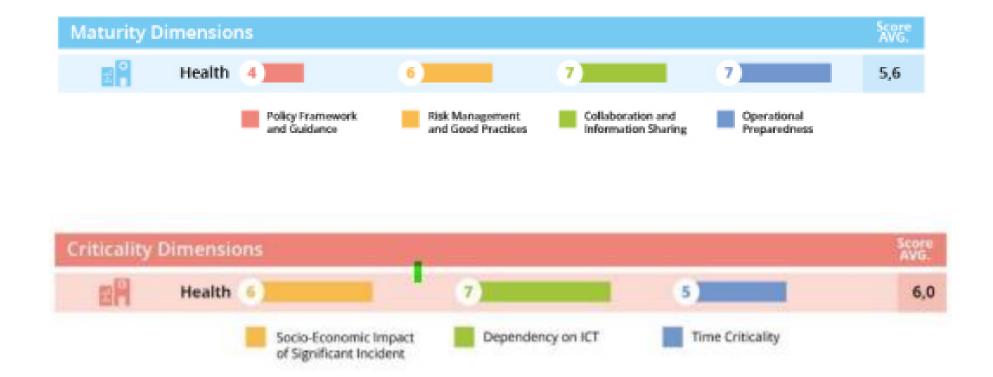
### **ENISA 360 SECTOR ASSESSMENT**

### ENISA NIS360 Quadrant





### ENISA 360 HEALTH SECTOR ASSESSMENT





EUROPEAN ACTION PLAN ON THE CYBERSECURITY OF HOSPITALS AND HEALTHCARE PROVIDERS

- Published on 15.1.2025
- Objective *©*
- Enhance cybersecurity resilience in hospitals and healthcare providers across the EU
- Strategic Pillars

COMMUNICATION FROM THE COMMISSION TO THE EUROPEAN PARLIAMENT, THE COUNCIL, THE EUROPEAN ECONOMIC AND SOCIAL COMMITTEE AND THE COMMITTEE OF THE REGIONS

Brussels, 15.1.2025 COM(2025) 10 final

European action plan on the cybersecurity of hospitals and healthcare providers

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|----|--|--|

| Prevent <b>(</b> ) | Risk management, training, preparedness |
|--------------------|---|
| Detect             | Early warning system, detection tools   |
| Respond 🞽          | Incident response teams, EU reserve     |
| Deter 💐            | Legal tools & cyber diplomacy           |





IMPLEMENTATION & SUPPORT FRAMEWORK (2025–2026)

- European Cybersecurity Support Centre
- Hosted by ENISA.
- Delivers guidance, tools, and cybersecurity services.
- Workforce Development
- Promote upskilling through the EU Cyber Skills Academy & Cybersecurity Skills Framework (ECSF).
- Address the shortage of qualified cybersecurity professionals in **DEVELOPMEN** healthcare.







## ENISA AND HEALTH ACTION PLAN

- Repackage and expand current service offer and architecture to strengthen the action and move the needle
- Create and enhance harmonized approaches when possible
- Reusing established methodology, tools and procurement strategy
- Actions done to support and empower Member States and health entities
- Service offer built in consultation with relevant stakeholder



## CONCEPTS FOR THE SERVICE CATALOGUE

### Preventing cybersecurity incidents

- · Guidance on most critical cybersecurity practices
- Regulatory mapping tool
- Framework for cybersecurity maturity assessments
- Annual health cyber maturity assessment
- Faciliate the Cybersecurity Voucher programme
- Procurement guidelines
- European Health CISOs Network
- Online training modules and courses
- Promote cybersecurity modules and courses for healthcare professionals

### Rapid response and recovery

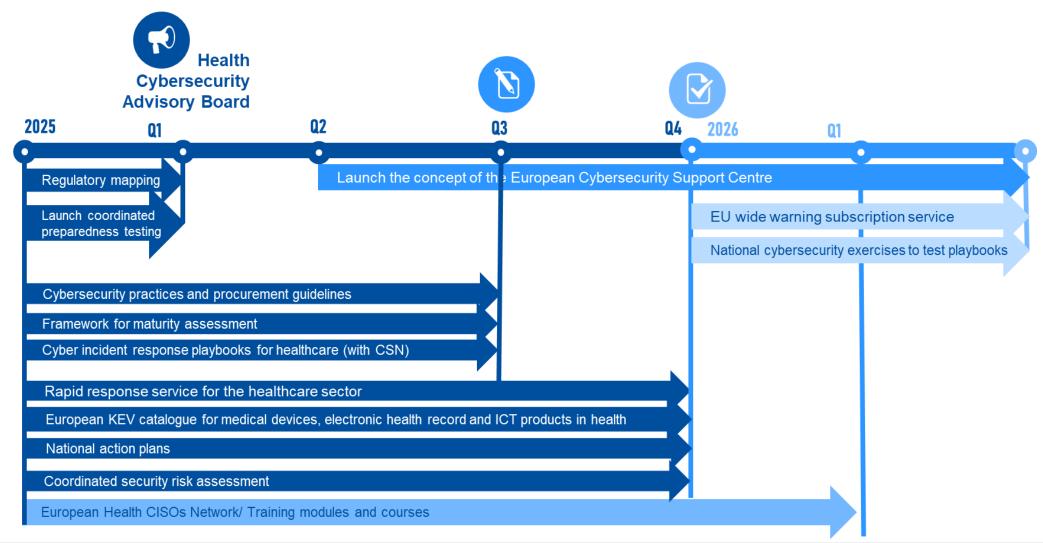
- Rapid response service as part of EU Cybesecurity Reserve
- Cyber incident response playbooks
- Facilitate roll out of national cybersecurity exercises
- Ransonnware recovery subscription service
   Identify common ransonnware strains and expand repository of decryption tools
- Guidance to help avoid paying ransoms by using decryption tools

### European capabilities for detecting cyber threats against the health sector

European KEV catalogue for medical devices
 Early warning subscription service
 Support European Health ISAC



## HIGH LEVEL TIMELINE





## ENISA SECTORIAL SERVICES

### Policy Implementation Support

- NIS investment study
- NIS360 Assessment
- Sectorial Guidance
- Procurement Guidelines
- Sector maturity assessment framework
- Coordinated risk evaluation
- Regulatory requirements mapping (NIS WS)

### Stakeholder and Community Support

- Support NIS CG WSs
- Secretariat of CNW and CyCLONe
- Support EU ISACs



## Situational Awareness and Incident Response Support

- Incident Reporting and Analysis (via CIRAS)
- Consolidated and bi-monthly threat landscape
- National Sectorial Threat Landscape\*
- Attack surface and risk monitoring/assessment\*
- Support National Incident Response\*

### **Capacity Building and Preparedness**

- Cyber Europe (focusing in specific sectors)
- Sectorial and National Exercise\*
- Tailored Self-Service Training\*
- Table Top Exercise\*
- Sectorial Cyber Range\*

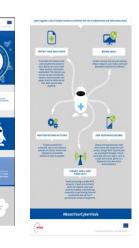


## PAST ACTIVITIES RELATED TO HEALTH

















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### EU HAP - LATEST NEWS

- Contribution agreement for 6M € for three years to be confirmed
- ENISA participates in workshops and series of Horizontal Working Party CI meetings together with the Commission
- Discussion on funding in early May
- Some tasks already launched
- Support Centre's service catalogue to be discussed with MS



| STAY TUNED<br>10 <sup>TH</sup> ENISA eHealth Cyber security<br>Conference |                   |  |  |  |
|---|-------------------|--|--|--|
| Where <b>9</b>  | Bucharest         |  |  |  |
| When 16   | 16 September 2025 |  |  |  |
| Registrations   | Events   ENISA    |  |  |  |





## THANK YOU FOR YOUR ATTENTION

## **DISCUSSION AND QUESTIONS**

Safeguarding Cybersecurity in the eHealthSecurity@enisa.europa.eu EU health sector

